



BUILDING A BETTER WORLD

Sustainable Growth

Balanced Portfolio of Leading Brands

50 Consecutive Years of Increased Dividends



FISCAL 2024 FACT SHEET

RPM International Inc.

A world leader in specialty coatings, sealants, building materials and related services

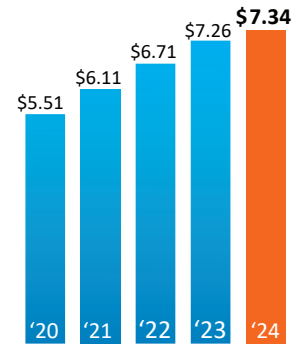
COMPANY OVERVIEW

RPM International Inc. is a \$7.3 billion, multinational company with subsidiaries that are world leaders in specialty coatings, sealants, building materials and related services. The company has a diverse portfolio with hundreds of name-brand products, many of which are leaders in the markets they serve.

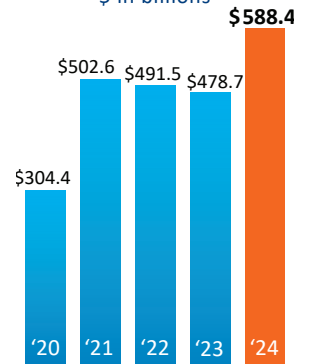
Stock Listing	RPM (NYSE)
Founded	1947
Corporate Headquarters	Medina, Ohio
Operating Groups	Construction Products Performance Coatings Consumer Specialty Products
Associates Worldwide	17,200
Manufacturing Facilities	119
Net Sales	\$7.3 billion
Revenue by Region	North America: \$5.7b Europe: \$1.0b Latin America: \$323m Asia/Pacific: \$170m Africa/Middle East/Other Foreign: \$104m
Net Income Attributable to RPM International Inc. Shareholders	\$588.4 million
Diluted Earnings Per Share	\$4.56
Consecutive Years of Increased Dividends	50

RPM
LISTED
NYSE

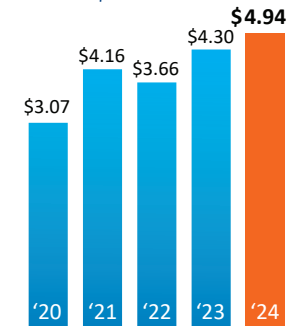
RPM CONSOLIDATED RESULTS



NET SALES
\$ in billions



CONSOLIDATED NET INCOME
\$ in millions



ADJUSTED DILUTED EARNINGS PER SHARE
*Adjusted Diluted Earnings Per Share is a non-GAAP financial measure. Please see our Annual Report on Form 10-K and our Current Reports on Form 8-K for additional information.

50

consecutive years of CASH DIVIDEND INCREASES

* Includes an additional \$205M for the cash settlement of convertible debt

\$4.4b*

RETURNED TO SHAREHOLDERS through cash dividends and share repurchases



MAP 2025 GOALS

\$8.5b
in revenue

42%
gross margin

16%
adjusted EBIT margin

To be achieved on a run-rate basis.

CREATING VALUE THROUGH OUR 5-PILLAR GROWTH STRATEGY

With the vision of building a better world, RPM's 5-pillar growth strategy creates sustained value for its key stakeholders and drives long-term success for the business:



PRODUCT INNOVATIONS

A major driving force behind its growth, RPM pioneers cutting-edge product innovations that are designed to penetrate new markets, drive incremental sales growth and solve problems for its customer base.



CONNECTIONS CREATING VALUE

RPM promotes a culture of collaboration among its operating companies—a strategy that results in increased market penetration, improved efficiencies in manufacturing and distribution, and shared technological resources.



GEOGRAPHIC EXPANSION

RPM continues to expand its global footprint through strategic acquisitions, joint ventures and partnerships between its operating companies. These initiatives have led to increased sales and market share gains.



OPERATIONAL EXCELLENCE

RPM drives continuous improvement and operational excellence across its business segments—a long-term strategy that positions the company for sustained growth and profitability.



STRATEGIC ACQUISITIONS

RPM conducts a strategic acquisition program that creates shareholder value by attracting successful entrepreneurial companies and product lines, while applying a disciplined approach to investing in their continued growth.



BUILDING A BETTER WORLD

Building a Better World is our ongoing commitment to a sustainable future - rooted in our values of transparency, trust, and respect. That commitment fuels our continued focus on solutions that grow our business, drive innovative product development, prioritize the people important to our success and honor the planet we call home



OUR PRODUCTS



OUR PEOPLE

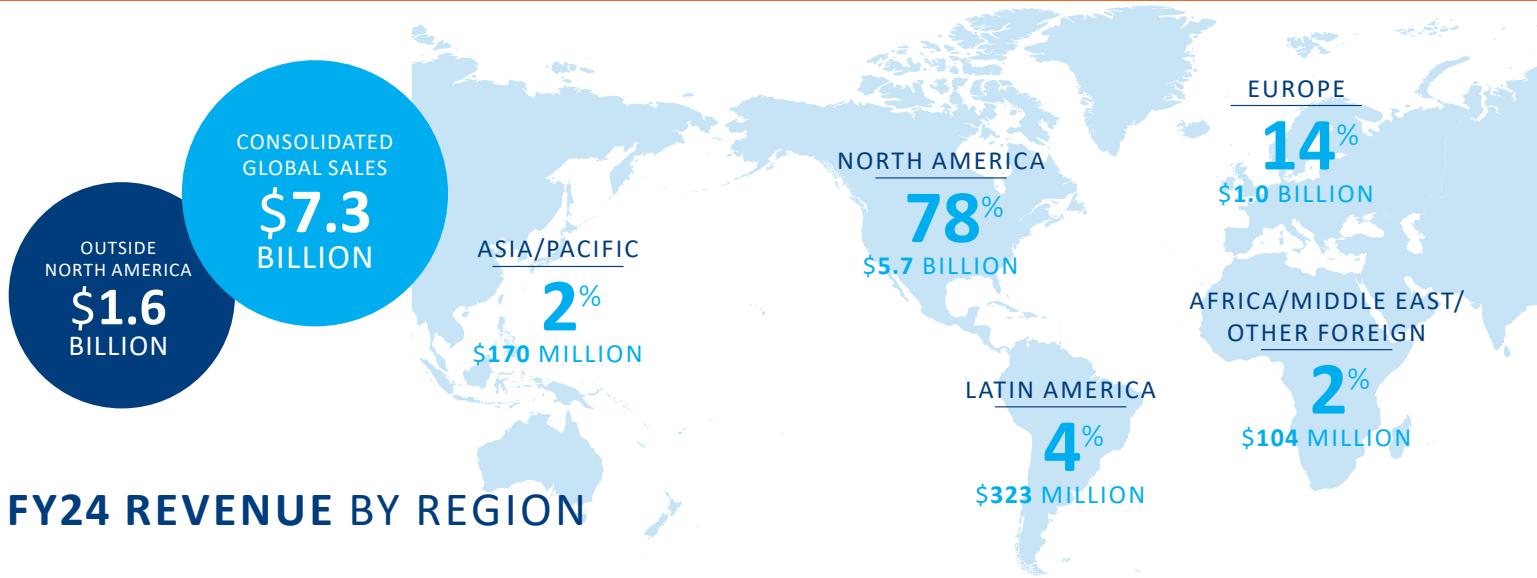


OUR PROCESSES

Learn more at sustainability.rpminc.com

The Value of 168[®]

The Value of 168 is a statement of the corporate philosophy of RPM. This figure, often cited by our founder, Frank C. Sullivan, literally represents the number of hours in a week. On a deeper level, it serves to remind us of his belief that we are born with two great gifts: life and the time to do something with it. The Value of 168 signifies RPM's enduring commitment to our fellow associates, customers and stockholders.



FY24 REVENUE BY REGION

SUSTAINED VALUE FOR ALL



CUSTOMERS

Innovative, problem-solving products backed by extraordinary customer service and technical support.



ENTREPRENEURS

Capital, distribution, connections and expertise to grow their businesses and honor their legacies.



ASSOCIATES

Exceptional benefits, opportunities for advancement, and a work culture that values innovation, collaboration and professional growth.



SHAREHOLDERS

Superior, long-term returns on their investments through stock appreciation and a consistently increasing dividend.



COMMUNITIES

Good corporate stewardship that makes a positive impact through sustainable products, practices and community involvement.

CONSTRUCTION PRODUCTS GROUP

37%
OF NET SALES

FY24 Sales \$2.7b



TREMCO



EUCLID CHEMICAL



FLOWCRETE



NUDURA



LEADING BRANDS

- **Tremco:** Leading manufacturer of roofing materials and services, construction sealants, waterproofing systems, air barriers, HVAC restoration and firestopping solutions
- **Euclid Chemical:** Global market leader in specialty chemicals for the concrete and masonry construction industry
- **Dryvit:** A top North American brand for architectural coatings, finishes and exterior insulation and finish systems
- **Flowcrete:** Global market leader in high-performance resin, epoxy and decorative flooring systems
- **Nudura:** Leading global brand of insulated concrete form (ICF) products and accessories for residential and commercial construction

PRODUCT CATEGORIES

- Construction Sealants & Adhesives
- Coatings & Chemicals
- Roofing Systems
- Concrete Admixture & Repair Products
- Building Envelope Solutions
- Insulated Cladding & Concrete Forms
- Flooring Systems
- Waterproofing Solutions

CONSUMER GROUP

33%
OF NET SALES

FY24 Sales \$2.5b



RUST-OLEUM



DAP



VARATHANE



ZINSSER



LEADING BRANDS

- **Rust-Oleum:** No. 1 brand recognition and market share position in the U.S. and Canada for the aerosol paint category
- **DAP:** No. 1 brand recognition and market share position in the U.S. and Canada for the caulk and sealant residential market, and in the U.S. for wall and wood repair products
- **Varathane:** A leading market position in the U.S. and Canada for wood stains and finishes
- **Zinsser:** A leader in brand recognition and market share position in the U.S. and Canada for specialty primers and sealers and wallcovering sundries

PRODUCT CATEGORIES

- Small-Project Paints & Coatings
- Caulks & Sealants
- Hobby & Craft Products
- Specialty Coatings
- Wood Stains & Finishes
- Wall & Wood Repair Products
- Household Cleaners & Stain Removers
- Floor Finishing Systems
- Plumbing & Water Cleanup Solutions
- Industrial & DIY Abrasives

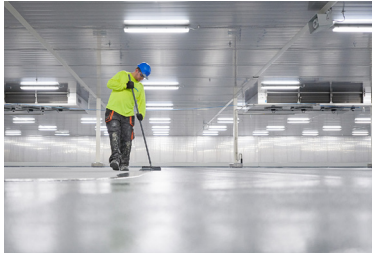
PERFORMANCE COATINGS GROUP



FY24 Sales \$1.5b



CARBOLINE



STONHARD



FIBERGRATE



BISON

LEADING BRANDS

- **Carboline:** A global manufacturer of coatings, linings, and fireproofing
- **Stonhard:** Leading manufacturer and installer of seamless, resinous floor, wall and lining systems bringing performance and design to industrial and commercial spaces around the world
- **Fibergrate:** Leading manufacturer of fiberglass reinforced plastic solutions

PRODUCT CATEGORIES

- High-Performance Flooring Solutions
- Corrosion Control & Fireproofing Coatings
- Fiberglass Reinforced Plastic Gratings
- Drainage Systems

STONHARD

carboline

Fibergrate Structures

RPM PLATFORM

PRIME RESINS

STRATHMORE

KEMTILE

FIBREGRID

INFRASTRUCTURE

api

ARNETTE POLYMERS, LLC

Dudick

HUMMEROVOLL INDUSTRIELLE

amt

BRUNNEN

PLASITE

SPC

PV

AD FIRE PROTECTION SYSTEMS

EPOPLEX

LOGIBALL

SPECIALTY PRODUCTS GROUP



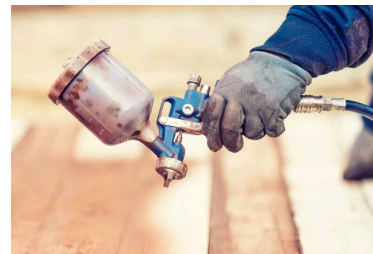
FY24 Sales \$0.7b



DAYGLO



LEGEND



FINISHWORKS



MANTROSE-HAEUSER

LEADING BRANDS

- **DayGlo:** No. 1 manufacturer of daylight fluorescent colorants worldwide
- **Legend Brands:** Global leader delivering innovative cleaning and restoration products that solve everyday problems for facilities, contractors and consumers
- **Mohawk Finishing Products:** A world leader in touch up and repair
- **Mantrose-Haeuser:** A leading manufacturer of superior edible coatings and specialty solutions for the pharmaceutical, confectionery, agricultural, food and industrial industries

PRODUCT CATEGORIES

- Fluorescent Pigments
- Wood Stains, Finishes & Treatments
- Powder Coatings
- Marine Coatings
- Restoration & Cleaning Solutions
- Specialty OEM Coatings
- Edible Coatings

LEGEND BRANDS DayGlo Mantrose-Haeuser Co., Inc. RPM Industrial Coatings Group

profile food INGREDIENTS

KOPCOAT

TCI

FINISHWORKS

morrells

PROCHEM

PETTIT

mohawk

Radiant

DRIE-AZ

kirker

NatureSeal

MRI TECHNOLOGIES

VALUTECT

SELECTED FINANCIAL DATA

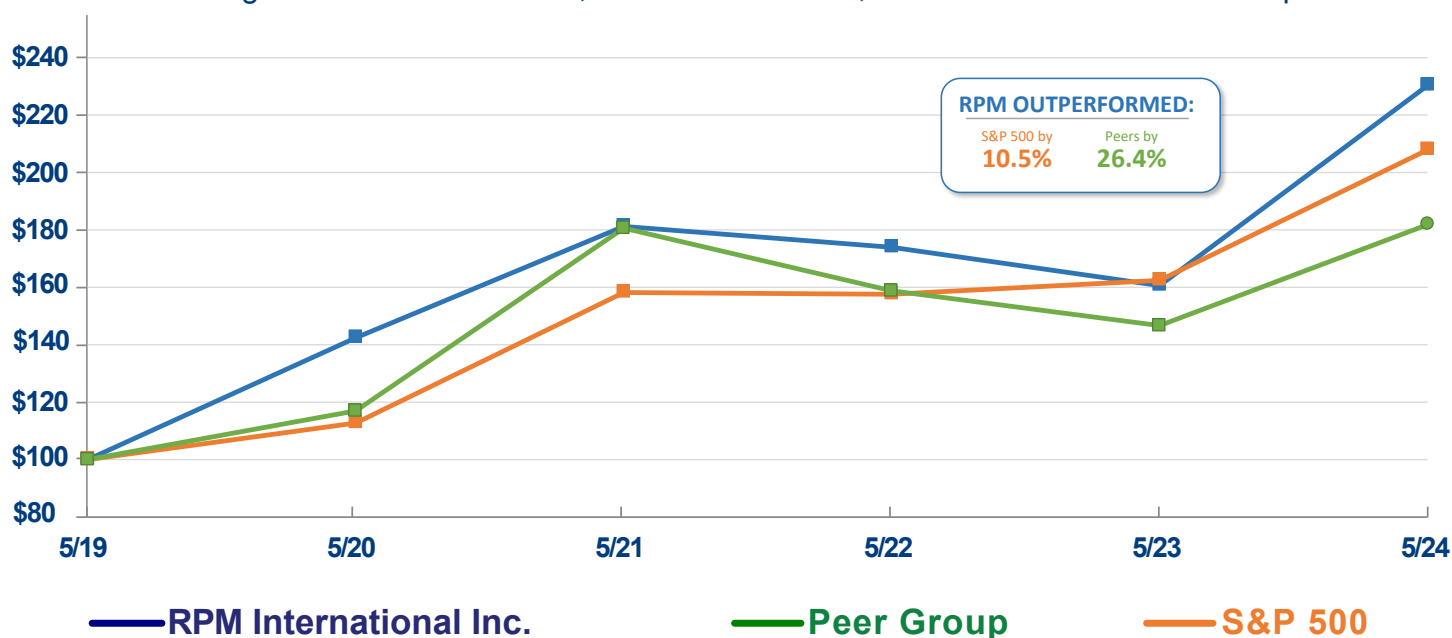
in thousands, except per share and percent data

All financial data based on fiscal years ended May 31, 2024

	2024	2023	2022	2021	2020
RESULTS FROM OPERATIONS					
Net sales	\$7,335,277	\$7,256,414	\$6,707,728	\$6,106,288	\$5,506,994
Net income attributable to RPM International Inc. stockholders	\$588,397	\$ 478,691	\$491,481	\$502,643	\$304,385
PER SHARE DATA					
Diluted earnings per common share attributable to RPM International Inc. stockholders	\$4.56	\$3.72	\$3.79	\$3.87	\$2.34
Adjusted earnings per share	\$4.94	\$4.30	\$3.66	\$4.16	\$3.07
Cash dividends declared per share	\$1.84	\$1.68	\$1.58	\$1.50	\$1.43
Average shares outstanding - diluted	128,340	128,816	129,580	128,927	129,974

COMPARISON OF 5 YEAR CUMULATIVE TOTAL RETURN*

Among RPM International Inc., the S&P 500 Index, and a Customized Peer Group



The graphs above compare the cumulative five- and ten-year total return provided to stockholders on RPM International Inc.'s common stock relative to the cumulative total returns of the S&P 500 Index and a customized peer group. An investment of \$100 (with reinvestment of all dividends) is assumed to have been made in RPM common stock, the peer group, and the index on 5/31/2019 and their relative performance is tracked through 5/31/2024. Peer Group companies include: Akzo Nobel N.V., Axalta Coating Systems Ltd., Carlisle Companies Inc., H.B. Fuller Company, Masco Corporation, PPG Industries, Inc., The Sherwin-Williams Company and Sika AG.